



TITLE, INSURANCE & CLOSING INFORMATION

To keep your loan on track for closing, please complete the information below in full. Missing or incomplete information may delay processing, underwriting, title work, insurance review, and closing.

Important: We will begin Title (TCR) and Insurance (EOI) requests immediately upon receipt of this form. Delays in submission will directly impact your closing timeline.

BORROWER / ENTITY INFORMATION

Borrower Name

Entity Name (if applicable)

Property Address

PROPERTY CONTACT INFORMATION

Please provide the primary contact for property access, inspections, appraisals, and lender-required site visits.

Contact Name

Company (if applicable)

Phone Number

Email Address

TITLE COMPANY INFORMATION (REQUIRED)

Please provide the full contact information for the title company handling your transaction.

Title Company Name

Title / Escrow Officer

Direct Phone Number

Direct Email Address

Title Company Address

PURCHASE AGREEMENT INFORMATION

Purchase Agreement Execution Date

Scheduled Closing Date per Purchase Agreement

INSURANCE COMPANY INFORMATION (REQUIRED)

Please provide the insurance company and agent responsible for issuing the property insurance policy.

☐

Please refer me to a Coast to Capital Preferred Insurance Provider.

Insurance Company Name

Insurance Agent Name

Direct Phone Number

Direct Email Address

Insurance Company Address

CERTIFICATION

I certify that the information provided above is accurate and complete. I authorize the lender, broker, title company, insurance company, and authorized third-party vendors to communicate regarding this transaction as necessary to facilitate closing.

Borrower Name

Signature

Date

SUBMISSION NOTICE

Once completed, please upload this form to your loan portal or return it to your Coast to Capital processing team along with any requested supporting documentation.

Reminder: We will begin Title (TCR) and Insurance (EOI) requests immediately upon receipt of this form. Delays in submission will directly impact your closing timeline.

Coast to Capital arranges business-purpose and investment-property financing only. This form is not a loan approval or a commitment to lend. All loans are subject to underwriting approval.